



# MONTHLY BUDGET WORKSHEET

## MONTHLY INCOME

INCOME 1  
 INCOME 2  
 HOBBY INCOME  
 INTEREST INCOME  
 INVESTMENT INCOME  
 CHILD SUPPORT/ALIMONY  
 EXTRA MONEY

TOTAL MONTHLY INCOME

## MONTHLY EXPENSES

### HOME

MORTGAGE/RENT  
 SECOND MORTGAGE  
 TAXES & INSURANCE  
 REPAIRS/IMPROVEMENTS  
 ASSOCIATION FEES

### UTILITIES

ELECTRIC  
 GAS  
 WATER  
 PHONE (LANDLINE)  
 PHONE (MOBILE)  
 TV (CABLE)  
 INTERNET

### HOUSEHOLD UPKEEP

CLEANING SUPPLIES  
 LAWN CARE  
 PEST CONTROL  
 OTHER (Batteries, light bulbs, etc.)

### TRANSPORTATION

CAR PAYMENT 1  
 CAR PAYMENT 2  
 GAS  
 INSURANCE  
 REPAIRS  
 OTHER (Bus, Uber, Parking, etc.)

### INSURANCE PREMIUMS (IF NOT DEDUCTED FROM PAY)

LIFE  
 DISABILITY  
 HEALTH  
 DENTAL  
 VISION  
 LONG-TERM CARE  
 OTHER

### BANKING

BANKING FEES  
 SAFETY DEPOSIT BOX

### DEBT REPAYMENTS

CREDIT CARD 1  
 CREDIT CARD 2  
 CREDIT CARD 3  
 CREDIT CARD 4  
 STUDENT LOANS  
 OTHER LOANS

### FOOD

GROCERIES  
 EATING OUT

### FAMILY EXPENSES

CHILD CARE  
 SCHOOL TUITION/FEES  
 ACTIVITIES/LESSONS  
 ALLOWANCES  
 CHILD SUPPORT  
 ALIMONY  
 OTHER

### PERSONAL CARE

HAIRCUTS  
 PRESCRIPTIONS  
 MEDICATIONS  
 TOILETRIES/MAKEUP  
 CLOTHING  
 GYM MEMBERSHIP  
 MEDICAL/DENTAL BILLS

### PETS

FOOD  
 VET/PRESCRIPTIONS  
 GROOMING  
 BOARDING/OTHER CARE

### ENTERTAINMENT

STREAMING SERVICES  
 OTHER SUBSCRIPTIONS  
 HOBBIES  
 SPENDING MONEY  
 MOVIES  
 CONCERTS & SPORTS GAMES  
 OTHER

### GIVING

TITHES  
 CHARITABLE DONATIONS  
 GIFTS

### GOALS

SAVINGS GOAL 1  
 SAVINGS GOAL 2  
 SAVINGS GOAL 3  
 EXTRA DEBT PAY DOWN  
 EMERGENCY FUND  
 TRAVEL/VACATION  
 EDUCATION  
 RETIREMENT  
 OTHER

### OTHER

TOTAL MONTHLY EXPENSES